



## ROLEX RINGS LIMITED

[CIN: L28910GJ2003PLC041991]

**Regd. Office:-**BEHIND GLOWTECH STEEL PRIVATE LIMITED, GONDAL ROAD, KOTHARIA,  
RAJKOT

Phone: (281) 2782577 / 2782677

Email: [compliance@rolexrings.com](mailto:compliance@rolexrings.com) website. [www.rolexrings.com](http://www.rolexrings.com)

Ref: ROLEXRINGS/BSE-NSE/Reg76 (DP), 2018/Dec 2025

16<sup>th</sup> January, 2026

To,  
Corporate Relationship Department,  
BSE Limited,  
PhirozeJeeJeebhoy Towers, Dalal Street,  
Mumbai-400 001

To  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G  
BandraKurla Complex  
Bandra (E), Mumbai - 400 051

**Script Code: 543325**

**Script Symbol: ROLEXRINGS**

**Sub: Submission of Reconciliation of Share Capital Audit Report for the quarter ended on  
31<sup>st</sup> December, 2025**

**Dear Sir/ Madam,**

With reference to the above subject, we are submitting herewith the Reconciliation of Share Capital Audit Report (earlier known as Secretarial Audit Report) for the quarter ended on 31<sup>st</sup> December, 2025 of Rolex Rings Limited.

Please take the same on your records.

Thanking you.

Yours faithfully,

**For Rolex Rings Limited**

**(Hardik Dhimantbhai Gandhi)**

Company Secretary & Compliance Officer

[Membership No. A39931]

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT  
OF

**ROLEX RINGS LIMITED**

FOR THE QUARTER ENDED ON 31<sup>st</sup> DECEMBER, 2025

***MJP* ASSOCIATES**  
**PRACTISING COMPANY SECRETARIES**



|                                                                                                                                   |                                                                |                                                                                                              |
|-----------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|
| <b>CS Bhavin A Mehta</b><br>B. Com. FCS<br>098252 16607                                                                           | <b>CS Samir M Pathak</b><br>B. B. A., LLB, FCS<br>098242 19110 | <b>CS Purvi Dave</b><br>B.Com., Sp. LLB, ACS<br>095747 67754                                                 |
| <b>Head Office</b>                                                                                                                |                                                                | <b>Branch Office</b>                                                                                         |
| 110 – 112, Aalap B, Near Hotel Sarovar Portico,<br>Opp. Shastri Maidan, Rajkot – 360 001, Gujarat<br>Tele.:-+ 91 281 2461166 / 77 |                                                                | 311, Madhav Plaza, Opp, SBI, Nr. Lal Bunglaw,<br>Jamnagar - 361 001, Gujarat, India<br>Mobile :- 99099 07491 |
| e-mail:- mjpassociates@gmail.com, www.mjpassociates.co.in                                                                         |                                                                |                                                                                                              |

*Mere talent is not enough, success also demands determination, direction, dedication, concentration and discipline*

|                                                         |                                                                                                               |                                                                                    |
|---------------------------------------------------------|---------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------|
| <b>MJP ASSOCIATES</b><br>PRACTISING COMPANY SECRETARIES | CS Bhavin A. Mehta, B.Com., FCS<br>CS Samir M. Pathak, BBA.,LL.B,FCS<br>CS Purvi G. Dave, B.Com, Sp. LLB, ACS |  |
|---------------------------------------------------------|---------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------|

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

**COMPANY NAME: ROLEX RINGS LIMITED**

**FOR QUARTER ENDED: 31<sup>st</sup> DECEMBER, 2025**

|    |                                                                    |                                                                                                                                                                                                                                                                                                  |
|----|--------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. | For the Quarter ended                                              | 31 <sup>st</sup> December, 2025                                                                                                                                                                                                                                                                  |
| 2. | ISIN                                                               | INE645S01024                                                                                                                                                                                                                                                                                     |
| 3. | Face Value                                                         | Re. 1/- (Rupee One) per share<br><b>Authorised Capital:</b> Rs. 56,00,00,000/- divided into 35,02,50,000 equity shares of Re. 1/- each aggregating to Rs. 35,02,50,000/- <b>AND</b> 2,09,75,000 Non-Convertible Redeemable Preference Shares of Rs. 10/- each aggregating to Rs. 20,97,50,000/-. |
| 4. | Name of the Company                                                | Rolex Rings Limited<br>(CIN: L28910GJ2003PLC041991)                                                                                                                                                                                                                                              |
| 5. | Registered office of the Company                                   | B/h. Glowtech Steel Private Limited,<br>Gondal Road, Kotharia, Rajkot - 360004, Gujarat                                                                                                                                                                                                          |
| 6. | Correspondence Address                                             | B/h. Glowtech Steel Private Limited,<br>Gondal Road, Kotharia, Rajkot - 360004, Gujarat                                                                                                                                                                                                          |
| 7. | Telephone & Fax Numbers                                            | Tele:+ 91281-2782577 /2782677                                                                                                                                                                                                                                                                    |
| 8. | Email Address                                                      | compliance@rolexrings.com                                                                                                                                                                                                                                                                        |
| 9. | Names of the Stock Exchange where the Company's shares are listed. | 1. BSE Limited, Mumbai<br>2. National Stock Exchange of India Limited, Mumbai.                                                                                                                                                                                                                   |



**Office** 110-112, Aalaap-B, Nr. Hotel Sarovar Portico, Opp. Shastri Maidan, Rajkot - 360 001, Ph.: 2461166/77  
**Branch** 311, Madhav Plaza, Opp, SBI, Nr. Lal Bunglaw, Jamnagar-361 001 Mo: 99099 07491  
Email:-mjpassociates@gmail.com

*Mere talent is not enough, success also demands determination, direction, dedication, concentration and discipline*

...Page (2) of (5) of Reconciliation of Share Capital Audit Report of **Rolex Rings Limited** for 31<sup>st</sup> December, 2025

| Sr. No. | Particulars                                                                                        | Number of Shares | Percentage of total issued capital |
|---------|----------------------------------------------------------------------------------------------------|------------------|------------------------------------|
| 10.     | Issued Capital                                                                                     | 27,23,33,120     | 100%                               |
| 11.     | Listed Capital (exchange wise)<br>National Stock Exchange of India Limited, Mumbai.<br>BSE Limited | 27,23,33,120     | 100 %                              |
| 12.     | Held in dematerialized Form in CDSL                                                                | 1,88,22,095      | 6.91%                              |
| 13.     | Held in dematerialized Form in NSDL                                                                | 25,35,11,025     | 93.09%                             |
| 14.     | Held in physical form                                                                              | 00               | 0.00%                              |
| 15.     | Total Number of Shares (12+13+14)                                                                  | 27,23,33,120     | 100%                               |
| 16.     | Reasons for difference, if any, between (10 & 11), (10 & 15) and (11 & 15)                         | Not Applicable   | Not Applicable                     |



- ...Page (3) of (5) of Reconciliation of Share Capital Audit Report of **Rolex Rings Limited** for 31<sup>st</sup> December, 2025

|                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                 |                                 |                                           |                                                                                                                                                                                                                     |                                                      |  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|---------------------------------|-------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------|--|
| 17.                                                                                                                                                                                                                                                                                                                                                                                                                         | Certifying the details of change in share capital during the quarter under consideration as per Table below:    |                                 |                                           |                                                                                                                                                                                                                     |                                                      |  |
| Particulars                                                                                                                                                                                                                                                                                                                                                                                                                 | No. of shares                                                                                                   | Applied/Not applied for listing | Listed on stock Exchanges (Specify names) | Whether intimated To CDSL and NSDL                                                                                                                                                                                  | In-principle approval Pending for SE (specify names) |  |
| There is no increase or reduction of total share capital during the quarter under Report. However, the Company had divided the face value of shares from Rs. 10/- each to Re. 1/- each and consequently, the ISIN of the Company was changed from INE645S01016 to INE645S01024 and CDSL & NSDL had taken record the sub division of the share capital and NSE & BSE Ltd had also taken note of the subdivided share capital |                                                                                                                 |                                 |                                           |                                                                                                                                                                                                                     |                                                      |  |
| 18.                                                                                                                                                                                                                                                                                                                                                                                                                         | Register of Member is updated (Yes / No)<br>If not, then updated up to which date?                              |                                 |                                           | Yes                                                                                                                                                                                                                 |                                                      |  |
| 19.                                                                                                                                                                                                                                                                                                                                                                                                                         | Reference of previous quarter with regards to excess dematerialized shares, if any                              |                                 |                                           | Not Applicable                                                                                                                                                                                                      |                                                      |  |
| 20.                                                                                                                                                                                                                                                                                                                                                                                                                         | Has the company resolved the matter mentioned in point no. 19 above in the Current quarter? if not, reason why? |                                 |                                           | Not Applicable.                                                                                                                                                                                                     |                                                      |  |
| 21.                                                                                                                                                                                                                                                                                                                                                                                                                         | There were no Remat Request during the reporting quarter                                                        |                                 |                                           |                                                                                                                                                                                                                     |                                                      |  |
| 22.                                                                                                                                                                                                                                                                                                                                                                                                                         | Name & Telephone, Fax number of Compliance officer of the Company.                                              |                                 |                                           | CS Hardik Dhimantbhai Gandhi<br>Membership No. A39931<br>Company Secretary & Compliance Officer<br>Email: <a href="mailto:compliance@rolexrings.com">compliance@rolexrings.com</a><br>Phone: 0281 - 2782577/2782677 |                                                      |  |





|     |                                                      |                                                                                                                                                                                                                                                                                                                                                                                                      |
|-----|------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 23. | Name, Address, Telephone & Fax Number of the Auditor | <b>CS Purvi Dave</b><br><b>Partner</b><br><b>MJP Associates,</b><br>Practising Company Secretaries<br>110 - 112, Aalap B, Nr. Hotel Sarovar Portico,<br>Opp. Shastri Maidan, Rajkot - 360 001,<br>Gujarat, India<br>ACS 27373 CP 10462 (O) 0281-2461166/2461177                                                                                                                                      |
| 24. | Appointment of common agency for share registry work | <b>MUFG Intime India Private Limited</b><br><b>(Formerly known as Link Intime India Private Limited)</b><br>C 101, 247 Park, L.B.S. Marg,<br>Vikhroli (West), Mumbai-400 083,<br>Maharashtra<br>Phone: 022 -4918 6200<br>Fax:- 022 - 4918 6195<br>Email: <a href="mailto:ipo@linkintime.co.in">ipo@linkintime.co.in</a><br>Website : <a href="https://in.mpms.mufg.com">https://in.mpms.mufg.com</a> |





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|-----|-----------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 25. | Additional information submitted by the Auditors in relation to above certificate | During the Quarter September - December 2025, the Company has altered its share capital by way of sub division of shares from 1 (one) Equity Share of Face value of Rs. 10/- (Rupees Ten only) each, into 10 (Ten) Equity Shares having face Value of Re. 1/- (Rupee One only) by passing a Resolution at the Annual General Meeting of the Company held on 29 <sup>th</sup> September, 2025. Consequently, as on date of this Report, the Issued & paid up Share Capital of the Company stands as Rs. 27,23,33,120/- (Rupees Twenty Seven Crore Twenty Three Lac Thirty Three Thousand One Hundred Twenty only) divided into 27,23,33,120/- (Twenty Seven Crore Twenty Three Lac Thirty Three Thousand One Hundred Twenty) equity shares of Re. 1/- (Rupee One only) each |
|-----|-----------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

Date: 16.01.2026

Place: Rajkot

For, **MJP Associates**  
Practising Company Secretaries  
Firm Reg. No. P2001GJ007900

(CS Purvi Dave)

Partner

ACS 27373 CP 10462

PR: 1780 / 2022

UDIN: A027373G003277191