

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
OF

ROLEX RINGS LIMITED

FOR THE QUARTER ENDED ON 31st DECEMBER, 2023

***MJP* ASSOCIATES**
PRACTISING COMPANY SECRETARIES



CS Bhavin A Mehta B. Com. FCS 098252 16607	CS Samir M Pathak B. B. A., LLB, FCS 098242 19110	CS Purvi Dave B.Com., Sp. LLB, ACS 095747 67754
Head Office		Branch Office
110 - 112, Aalap B, Near Hotel Sarovar Portico, Opp. Shastri Maidan, Rajkot - 360 001, Gujarat Tele.:-+ 91 281 2461166 / 77		311, Madhav Plaza, Opp, SBI, Nr. Lal Bunglaw, Jamnagar - 361 001, Gujarat, India Mobile :- 99099 07491
e-mail:- mjpassociates@gmail.com, www.mjpassociates.co.in		

Mere talent is not enough, success also demands determination, direction, dedication, concentration and discipline

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CS Bhavin A. Mehta, B.Com., FCS
CS Samir M. Pathak, BBA., LL.B, FCS
CS Purvi G. Dave, B.Com, Sp. LLB, ACS**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT****COMPANY NAME: ROLEX RINGS LIMITED****FOR QUARTER ENDED: 31st DECEMBER, 2023**

1.	For the Quarter ended	31 st December, 2023
2.	ISIN	INE645S01016
3.	Face Value	Rs. 10/- (Rupees Ten) per share Authorised Capital: Rs. 56,00,00,000/- divided into 3,50,25,000 equity shares of Rs. 10/- each aggregating to Rs. 35,02,50,000/- AND 2,09,75,000 Non-Convertible Redeemable Preference Shares of Rs. 10/- each aggregating to Rs. 20,97,50,000/-.
4.	Name of the Company	Rolex Rings Limited (CIN: L28910GJ2003PLC041991)
5.	Registered office of the Company	B/h. Glowtech Steel Private Limited, Gondal Road, Kotharia, Rajkot - 360004, Gujarat
6.	Correspondence Address	B/h. Glowtech Steel Private Limited, Gondal Road, Kotharia, Rajkot - 360004, Gujarat
7.	Telephone & Fax Numbers	Tele:+ 91281-6699577 / 6699677
8.	Email Address	compliance@rolexrings.com
9.	Names of the Stock Exchange where the Company's shares are listed.	1. BSE Limited, Mumbai 2. National Stock Exchange of India Limited, Mumbai.



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Sr. No.	Particulars	Number of Shares	Percentage of total issued capital
10.	Issued Capital	2,72,33,312	100%
11.	Listed Capital (exchange wise) National Stock Exchange of India Limited, Mumbai. BSE Limited	2,72,33,312	100 %
12.	Held in dematerialized Form in CDSL	11,00,074	4.04%
13.	Held in dematerialized Form in NSDL	2,61,33,237	95.96%
14.	Held in physical form	01	0.00%
15.	Total Number of Shares (12+13+14)	2,72,33,312	100%
16.	Reasons for difference, if any, between (10 & 11), (10 & 15) and (11 & 15)	Not Applicable	Not Applicable

Note:- As there is only 1 (One) Share is held in physical mode as on 31st December, 2023, Zero is shown in Percentage column herein above.



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17.	Certifying the details of change in share capital during the quarter under consideration as per Table below:				
Particulars	No. of shares	Applied/Not applied for listing	Listed on stock Exchanges (Specify names)	Whether intimated To CDSL and NSDL	In-principle approval Pending for SE (specify names)
There is no change in share capital during the quarter October 2023 to December 2023					
18.	Register of Member is updated (Yes / No) If not, then updated up to which date?		Yes		
19.	Reference of previous quarter with regards to excess dematerialized shares, if any		Not Applicable		
20.	Has the company resolved the matter mentioned in point no. 19 above in the Current quarter? if not, reason why?		Not Applicable		
21.	Out of total equity share capital of the Company consisting of 2,72,33,312 shares, 2,72,33,311 Equity Shares are held in dematerialized form and 01 Equity share is held in Physical form. Further, as explained to us, there were no Remat requests received and processed during the reporting quarter.				
22.	Name & Telephone, Fax number of Compliance officer of the Company.		CS Hardik Dhimantbhai Gandhi Membership No. A39931 Company Secretary & Compliance Officer Email: compliance@rolexrings.com Phone: +910281 - 6699577 / 6699677		



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23.	Name, Address, Telephone & Fax Number of the Auditor	CS Purvi Dave Partner M/s. MJP Associates , Practising Company Secretaries 110 - 112, Aalap B, Nr. Hotel Sarovar Portico, Opp. Shastri Maidan, Rajkot - 360 001, Gujarat, India ACS 27373 CP 10462 (O) 0281-2461166/2461177
24.	Appointment of common agency for share registry work	Link Intime India Private Limited C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai-400 083, Maharashtra Phone: 022 -4918 6200 Fax:- 022 - 4918 6195 Email: ipo@linkintime.co.in Website : www.linkintime.co.in
25.	Additional information submitted by the Auditors in relation to above certificate	-----

Date: 09.01.2024

Place: Rajkot

For, **MJP Associates**
Practising Company Secretaries.
Firm Reg. No. P2001GJ007900(CS Purvi Dave)
Partner

ACS 27373 CP 10462

PR: 1780 / 2022

UDIN: A027373E003161812



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