



ROLEX RINGS LIMITED

(Formerly known as Rolex Rings Private Limited)

[CIN: L28910GJ2003PLC041991]

Regd. Office:- BEHIND GLOWTECH PRIVATE LIMITED, GONDAL ROAD, KOTHARIA, RAJKOT

Phone: (281)6699577/6699677

Email: compliance@rolexrings.com website. www.rolexrings.com

Ref: ROLEXRINGS/BSE-NSE/Reg76 (DP), 2018/Sep 2021

16th October, 2021

To,
Corporate Relationship Department,
BSE Limited,
PhirozeJeeJeebhoy Towers, Dalal Street,
Mumbai-400001

To
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
BandraKurla Complex
Bandra (E), Mumbai - 400 051

Script Code: 543325

Script Symbol: ROLEXRINGS

Sub: Submission of Reconciliation of Share Capital Audit Report for the quarter ended on 30th September, 2021

Dear Sir/ Madam,

With reference to the above subject, we are submitting herewith the Reconciliation of Share Capital Audit Report (earlier known as Secretarial Audit Report) for the quarter ended on 30th September, 2021 of Rolex Rings Limited.

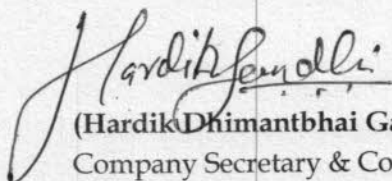
Please take the same on your records.

Thanking you.

Yours faithfully,

For Rolex Rings Limited
(Formerly known as Rolex Rings Private Limited)




(Hardik Dhimantbhai Gandhi)
Company Secretary & Compliance Officer
[Membership No. A39931]

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
OF
ROLEX RINGS LIMITED

FOR THE QUARTER ENDED ON 30th SEPTEMBER, 2021

MJP ASSOCIATES
PRACTISING COMPANY SECRETARIES



CS Bhavin A Mehta B. Com. FCS 098252 16607	CS Samir M Pathak B. B. A., LLB, FCS 098242 19110	CS Purvi Dave B.Com., Sp. LLB, ACS 095747 67754
Head Office		Branch Office
110 – 112, Aalap B, Near Hotel Sarovar Portico, Opp. Shastri Maidan, Rajkot – 360 001, Gujarat Tele.:-+ 91 281 2461166 / 77		311, Madhav Plaza, Opp, SBI, Nr. Lal Bunglaw, Jamnagar - 361 001, Gujarat, India Mobile :- 99099 07491
e-mail:-mjpassociates@gmail.com, www.mjpassociates.co.in		

Mere talent is not enough, success also demands determination, direction, dedication, concentration and discipline

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT****COMPANY NAME: ROLEX RINGS LIMITED****FOR QUARTER ENDED: 30th SEPTEMBER, 2021**

1.	For the Quarter ended	30 th September, 2021
2.	ISIN	INE645S01016
3.	Face Value	Rs. 10/- (Rupees Ten) per share Authorised Capital: Rs. 56,00,00,000/- divided into 5,60,00,000 equity shares of Rs. 10/- each.
4.	Name of the Company	Rolex Rings Limited (CIN: L28910GJ2003PLC041991)
5.	Registered office of the Company	B/h. Glowtech Steel Private Limited, Gondal Road, Kotharia, Rajkot - 360004, Gujarat
6.	Correspondence Address	B/h. Glowtech Steel Private Limited, Gondal Road, Kotharia, Rajkot - 360004, Gujarat
7.	Telephone & Fax Numbers	Tele:+ 91281-6699577 / 6699677;
8.	Email Address	compliance@rolexrings.com
9.	Names of the Stock Exchange where the Company's shares are listed.	1. BSE Limited, Mumbai 2. National Stock Exchange of India Limited, Mumbai.



MJP ASSOCIATES PRACTISING COMPANY SECRETARIES	CS Bhavin A. Mehta, B.Com., FCS CS Samir M. Pathak, BBA.,LL.B,FCS CS Purvi G. Dave, B.Com, Sp. LLB, ACS	
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Sr. No.	Particulars	Number of Shares	Percentage of total issued capital
10.	Issued Capital	2,72,33,312	100%
11.	Listed Capital (exchange wise) National Stock Exchange of India Limited, Emerge)	2,72,33,312	100 %
12.	Held in dematerialized Form in CDSL	14,16,682	5.20 %
13.	Held in dematerialized Form in NSDL	2,58,16,630	94.80 %
14.	Held in physical form	Nil	Nil
15.	Total Number of Shares (12+13+14)	2,72,33,312	100%
16.	Reasons for difference, if any, between (10 & 11), (10 & 15) and (11 & 15)	Not Applicable	Not Applicable



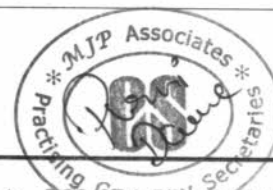
Office 110-112, Aalaap-B, Nr. Hotel Sarovar Portico, Opp. Shastri Maidan, Rajkot - 360 001, Ph.: 2461166/77
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Email:-mjpassociates@gmail.com

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...Page (3) of (4) of Reconciliation of Share Capital Audit Report of **Rolex Rings Limited** for 30th September, 2021

17.	Certifying the details of change in share capital during the quarter under consideration as per Table below:					
Particulars		No. of shares	Applied/Not applied for listing	Listed on stock Exchanges (Specify names)	Whether intimated To CDSL and NSDL	In-principle approval Pending for SE (specify names)
Listing of 81,22,222 equity shares on BSE Limited and National Stock Exchange of India Limited on 09 th August, 2021		Total - 81,22,222 Fresh Issue - 6,22,222 Offer for Sale - 75,00,000	Received Listing approval from both the exchanges on 06 th August, 2021	(i) BSE Limited (ii) National Stock Exchange of India Limited	Received Confirmation with regards to Corporate Action executed for credit/debit of equity shares in IPO from NSDL and CDSL on 05 th August, 2021	NA
18.	Register of Member is updated (Yes / No) If not, then updated up to which date?			Yes		
19.	Reference of previous quarter with regards to excess dematerialized shares, if any			Not Applicable, as this is the first Quarter after listing of the securities of the Company (Date of listing 9 th August, 2021)		
20.	Has the company resolved the matter mentioned in point no. 19 above in the Current quarter? if not, reason why?			Not Applicable.		
21.	As explained to us, the Company received 1 (One) Rematerialisation Request from Mr. Anil Tiwari on 18 th September, 2021 after being listed on both the stock exchanges on 09 th August, 2021. As on end of the quarter the said Rematerialisation request was pending for approval.					
22.	Name & Telephone, Fax number of Compliance officer of the Company.			CS Hardik Dhimantbhai Gandhi Membership No. A39931 Company Secretary & Compliance Officer Email: compliance@rolexrings.com Phone: +910281 - 6699577/6699677		



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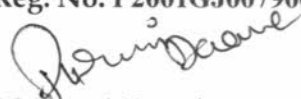
23.	Name, Address, Telephone & Fax Number of the Auditor	CS Purvi Dave Partner M/s. MJP Associates , Practising Company Secretaries 110 - 112, Aalap B, Nr. Hotel Sarovar Portico, Opp. Shastri Maidan, Rajkot - 360 001, Gujarat, India ACS 27373 CP 10462 (O) 0281-2461166/2461177
24.	Appointment of common agency for share registry work	Link Intime India Private Limited C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai-400 083, Maharashtra Phone: 022 -4918 6200 Fax:- 022 - 4918 6195 Email: ipo@linkintime.co.in Website : www.linkintime.co.in
25.	Additional information submitted by the Auditors in relation to above certificate	The Company had its Initial Public Offer (IPO) which was opened for subscription from 28 th July, 2021 to 30 th July, 2021. Further, the Board of Directors of the Company, had vide its Resolution dated 05 th August, 2021 approved allotment and transfer of 81,22,222 Equity shares comprising of fresh issue of 6,22,222 Equity shares and offer for sale of 75,00,000 Equity shares by Rivendell PE LLC ('Selling Shareholder') in connection with Initial Public Offer at an offer price of Rs. 900/- per Equity share. All equity shares are listed on BSE Limited & National Stock Exchange of India Ltd, w.e.f. 9 th August, 2021.

Date:- 16.10.2021

Place: Rajkot

For, **MJP Associates**

Practising Company Secretaries

Firm Reg. No. **P2001GJ007900**

(CS Purvi Dave)
Partner

ACS 27373 CP 10462

UDIN: A027373C001190931

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